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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|  |                          |
|--|--------------------------|
| -----X   |                          |
| In re  | : Chapter 11 Case No.    |
| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : 08-13555 (JMP)         |
| Debtors.                                       | : (Jointly Administered) |
| -----X   |                          |

**NOTICE OF CLOSING OF THE  
RESTRUCTURING OF THE ARCHSTONE CREDIT FACILITIES**

Reference is made to the *Order Granting the Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004 and 9019 for Authorization to Modify Certain Terms of the Restructuring of the Archstone Credit Facilities* (the "Order"), dated November 18, 2010 [Docket No. 12894].<sup>1</sup>

**PLEASE TAKE NOTICE** that the closing of the Modified Restructuring, consistent in all respects with the terms thereof described by the Debtors in the *Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004 and 9019 for Authorization to Modify Certain Terms of the Restructuring of the*

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Order.

*Archstone Credit Facilities* [Docket No. 12475] and the hearing thereon, was completed on  
December 2, 2010.

Dated: December 3, 2010  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

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